



1265 Carlsbad Village Drive, Suite 100
Carlsbad, CA 92008
435-631-0423
www.wealthtechs.com

“The Death Of The Portfolio Accounting System”

CEO Chris Casey presents at the 2016 Technology Tools For Today Conference

February 2, 2016 – Ft Lauderdale, FL

Click on the image below to start the video on YouTube.

The image shows a screenshot of a YouTube video player. At the top, the YouTube logo and a search bar are visible. The video player itself shows a man, Chris Casey, standing on a stage. Behind him is a large projection screen with the WealthTechs logo and the text "Chris Casey CEO". The video player controls at the bottom show a play button, a progress bar at 0:01 / 13:18, and various settings icons. Below the video player, the video title "Death of the Portfolio Accounting System (WealthTechs T3)" is displayed, along with the channel name "WealthTechs", a "Subscribe" button with a count of 1, and "75 views". At the bottom, there are icons for "Add to", "Share", and "More", along with a thumbs up icon showing 2 likes and a thumbs down icon showing 0 dislikes.